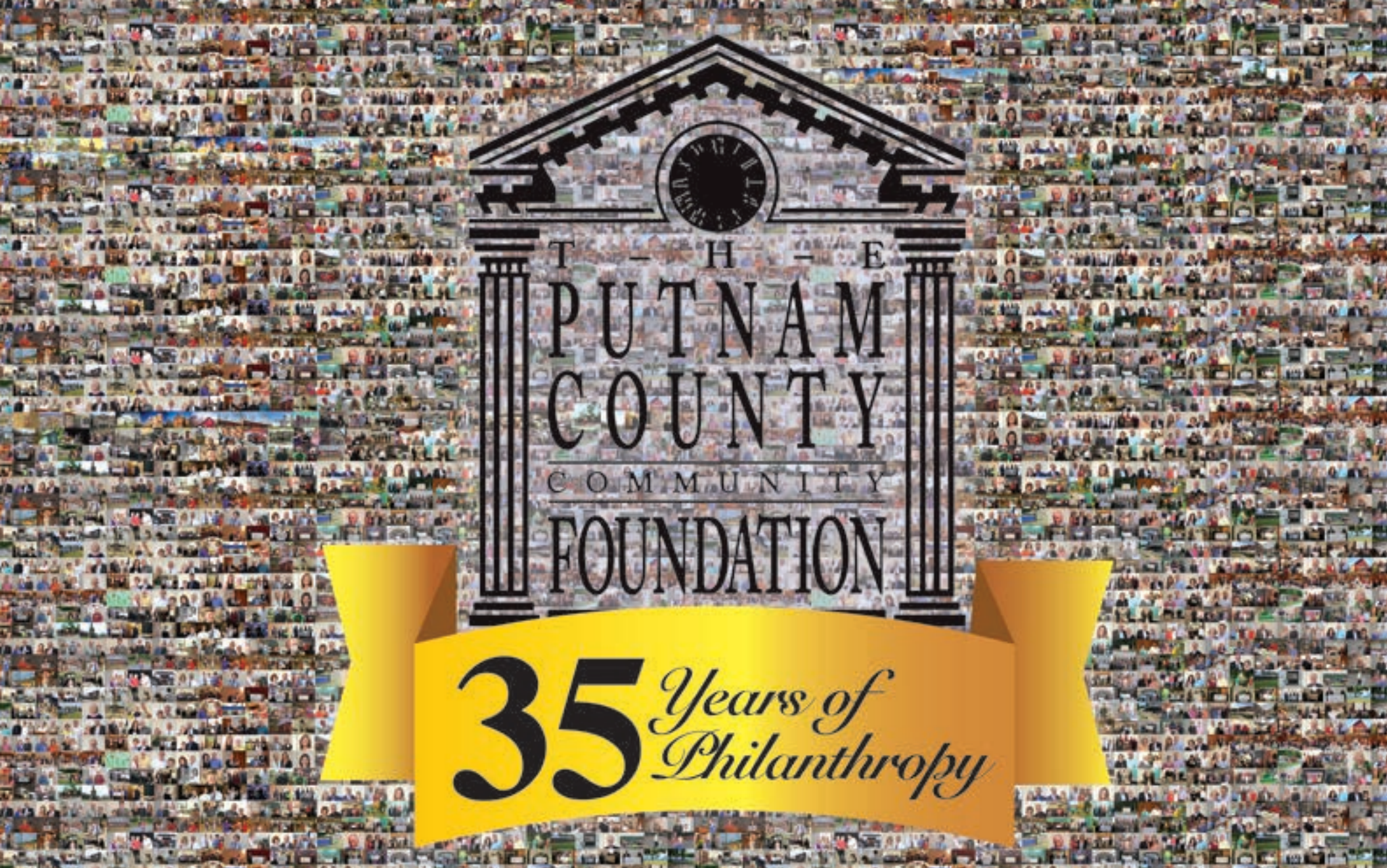




PUTNAM COUNTY COMMUNITY FOUNDATION
2020 ANNUAL REPORT
2021-22 CALENDAR

History

The Putnam County Community Foundation is a nonprofit public charity established in 1985 to administer endowments in perpetuity, award grants, and provide leadership, enriching the quality of life and strengthening community in Putnam County, Indiana. The Community Foundation administers more than 305 funds and endowments supporting a variety of charitable activities and has awarded more than \$17 million dollars in grants and scholarships since inception.

Mission Statement

The Putnam County Community Foundation partners with those who give to enrich the quality of life and strengthen community for this and future generations.

Financial Accountability

The Foundation's total endowment, currently valued at more than \$37.7 million, is a family of charitable funds established by donors. The endowment is permanent; granting dollars are produced by earnings and market growth. We are good stewards of our endowment; we keep our fees as low as possible and receive professional investment advice from Mason Investment Advisory Services. As a result, our investment returns are higher than average for an endowment of our size. Investment returns since inception have averaged 8.57% annually.

Contact Us

The Putnam County Community Foundation
2 South Jackson Street
Greencastle, IN 46135
765.653.4978
www.pcfoundation.org

Staff Members



Brandon Wells, Executive Director; Beth Evans, Administrative Assistant; Neysa Meyer, Communications Director; Julie Thompson, Financial Services Officer; Dean Gambill, Community Development Director

Cover Photo

From donor events to scholarship recipients, to board members to grant recipients, these photos reflect just a small portion of the Putnam County Community Foundation's rich history over the past 35 years.



Sign up to receive our e-newsletter. Email nmeyer@pcfoundation.org.



Certified as meeting national ethical and operational standards for US community foundations.

A Letter from Leadership



Dear Foundation Family,

In October of 1985, a group of talented, dedicated individuals took a leap of faith and started the Putnam County Community Foundation, then known as "A Community Trust." Did these visionaries have the foresight to see what their labor of love would become, a community foundation with over \$36 million in assets awarding over \$1 million a year in grants and scholarships? Perhaps. But, unquestionably, they saw needs in their community, and they got to work addressing them. Today, more than 35 years later, we are proud to say the Putnam County Community Foundation is now more than ever equipped to meet the needs of our neighbors, nonprofit partners, agencies, and school corporations through impactful grantmaking and scholarships.

It does not take a visionary to see that 2020 was a challenging year for us all. We have lost loved ones because of the pandemic. Careers, competitions, innumerable gatherings, and many relationships were all put on hold for the greater good, and we continue to make sacrifices today. However, I know that we will overcome today's obstacles and make it to a brighter tomorrow the same way we always have, together.

In 1947, on the precipice of breaking baseball's color barrier, the great Jackie Robinson addressed his teammates with words that remain just as impactful today when he said, "A life is not important except in the impact it has on others." You may not realize it, but you, our donors, supporters, and members of the Foundation Family are impacting lives each day by supporting the Community Foundation. Since April 2020, the Putnam County Relief Fund has granted over \$100,000 in pandemic-related aid and remains open for requests today. For the first time, we have awarded an Adult Careers Scholarship, and our assets have grown to the largest in our history.

In the following pages of this report and calendar, we hope the stories and pictures bring smiles to your faces and fond memories to the forefront of your minds. On behalf of the Foundation staff and Board of Directors, we want you to know that your Putnam County Community Foundation is 35 years young, and we are just getting started!

Jeffrey McCall, 2021-22 President

A handwritten signature in black ink that reads "Jeffrey McCall".

Brandon Wells, Executive Director

A handwritten signature in black ink that reads "Brandon Wells".

What is a QR code?

QR, short short for Quick Response, is a barcode that can be scanned to quickly allow you to obtain information like, URL links, videos and text.

How to use a QR code:

The cell phone needs a QR code reader. Go to the app store on your Android or iPhone device and search "QR code reader".

Once the QR code reader app is downloaded, open it and hold your device over a QR Code so that it's clearly visible within your device's screen.

The phone will scan the code and navigate to the intended destination.

2020 SNAPSHOT

5

STAFF
MEMBERS

17

BOARD
MEMBERS

8

COMMITTEES

10 NEW FUNDS ESTABLISHED

310 ACTIVE FUNDS

680

DONORS
SERVED

49

LEGACY SOCIETY
MEMBERS



**\$37.0
MILLION
ASSET SIZE**



\$1,167,202

AWARDED IN GRANTS AND SCHOLARSHIPS



75 SCHOLARSHIPS AWARDED



1,634 GIFTS RECEIVED

\$589 AVERAGE GIFT



57

GRANT RECIPIENTS



The Town of Fillmore

Welcomes You

FOUNDED 1852



The Putnam County Community Foundation awarded its first grant in 1987 to the Town of Fillmore for the costs of incorporating as a town. Since then, the Community Foundation has awarded more than \$17 million in grants to nonprofits, public agencies, and other charitable initiatives serving Putnam County. Scan the QR code to learn more about our Community Grants Endowment and the impact it has had on our county.

MAY 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1
2	3	4	5 Cinco De Mayo	6	7	8
9 Mother's Day	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31 Memorial Day					



Although 2020 had many challenges, the Putnam County Community Foundation remained committed to serving our communities, and awarded more than \$1.1 million in grants and scholarships throughout the year. Scan the QR code to view the list of recipients.





The Russellville Community Center opened in November 1999 to unite the community and provide a safe recreation facility for community members. In 2002, the Russellville Community Center Endowment was established to provide a secure avenue for donors to support the community center. Scan the QR code to read more about the impact the community center has had on Russellville and the philanthropic individuals who wanted to ensure the legacy continues for years to come.

JUNE 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
Father's Day						
27	28	29	30			



We are forever grateful for the generous donors whose gifts to the Putnam County Community Foundation continue to make Putnam County a great place to call home. Scan the QR code to see the list of donors who supported the Community Foundation in 2020.





The Clinton Township Scholarship Fund became the Community Foundation's first restricted endowment on July 14, 1986. Since 1986, the fund has awarded scholarships to more than 35 students wanting to further their education. Scan the QR to read more about the first scholarship established at the Community Foundation.

JULY 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
				1	2	3
4 Independence Day	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



Since inception, more than 8,000 donors have supported the Putnam County Community Foundation through gifts to causes near and dear to their hearts. We owe a special amount of gratitude to the donors who have donated more than \$5,000 since 1985. Scan the QR code to see the 2020 Cumulative Donor Honor Roll members.





In 2015, the Putnam County Community Foundation awarded the Heritage Preservation Society a \$50,000 grant towards restoring the Civil War Soldiers Monument at Forest Hill Cemetery as part of the Envision2016 program. Scan the QR code to learn more about the historical monument and the partnerships it has created.

AUGUST 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2 Lilly Endowment Community Scholarship Application Opens	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				



In March 2020, the Putnam County Community Foundation activated the Putnam County Relief Fund to meet the emerging and long-term needs created by COVID-19. Scan the QR code to read about the organizations who received grant funding allowing them to continue providing necessary services to our community.





The Putnam Public Library was one of the first nonprofit organizations to establish an endowment with the Putnam County Community Foundation. In 1991, the fund was created to diversify funding and secure long-term financial stability. Scan the QR code to learn more about the different funds that support the Putnam County Public Library and its programs.

SEPTEMBER 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	4
5	6 Labor Day	7	8 Lilly Endowment Community Scholarship Applications Due	9	10	11
12	13	14 Nonprofit Learning Series	15	16 Yom Kippur	17	18
19	20	21	22	23	24	25
26	27	28	29	30		



The Spirit of Philanthropy Award is the highest honor bestowed by the Putnam County Community Foundation board members and recognizes outstanding philanthropic achievement within the community. In 2020, the Putnam County Community recognized two Putnam County residents, Todd Lewis and Vivian Whitaker, with the honor in recognition of their lifelong commitment to their community. Scan the QR code to learn more about Todd & Vivian's vision and dedication to Putnam County.





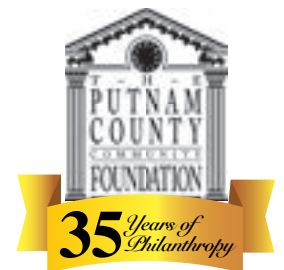
In 2007, the Putnam County Community Foundation made a multi-year, multi-faceted grant commitment of \$375,000 to Ivy Tech. Construction began in 2008, and students began attending classes at the new facility in fall 2009. As of December 31, 2020, this grant remains the largest single grant award from the Community Foundation. Scan the QR code to learn more about this historical grant.

OCTOBER 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1	2
3	4	5	6	7	8	9
10	11 Columbus Day	12 Nonprofit Learning Series	13	14	15	16
17 PCCF Founded in 1985	18	19	20	21	22	23
24	25	26	27	28	29	30
31 Halloween						



Our 2020-21 Lilly Scholar, Evan Steffy, will continue to call Putnam County home for the next four years while attending DePauw University. Steffy, an accomplished and decorated swimmer will continue competing for the Tigers while on a pre-engineering track. Scan the QR code to read more about Evan and his accomplishments.





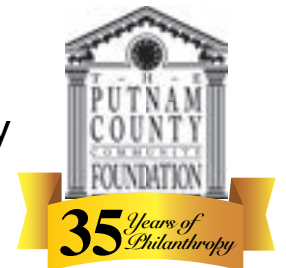
As a way to preserve history, several passionate community members took it upon themselves to refurbish the former town green in Putnamville and ensure the history of the town lives on for generations to come. In 2017, the Putnam County Community Foundation awarded a grant to continue the preservation through the installation of interpretive signage. Scan the QR code to learn more about the Putnamville Museum and the outpour of community support to preserve local history.

NOVEMBER 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	1 PCCF Common Scholarship Application Opens	2 Election Day	3	4	5	6
7 Daylight Saving Time Begins	8	9	10	11 Veterans Day	12	13
14	15 National Philanthropy Day	16	17	18	19	20
21	22	23	24	25 Thanksgiving	26	27
28 Hanukkah Begins	29	30 Giving Tuesday				



The Legacy Society honors the philanthropic spirit of individuals who have named the Putnam County Community Foundation as a beneficiary of their estate plans. Scan the QR code to see a list of our community members leaving a legacy here in Putnam County.





In 2011, the Putnam County Community Foundation awarded a grant to North Putnam High School for the PAWS (Providing Alternative Ways for Success) program. After a successful pilot, the program has now expanded to other county schools. Scan the QR code to learn more about the PAWS program and its work to provide a holistic approach to education and mental health services.

DECEMBER 2021

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
					Christmas Eve	Christmas
26	27	28	29	30	31	
Kwanza					New Year's Eve	



In 2020, 10 new funds were established at the Putnam County Community Foundation. These funds will enrich life and strengthen Community here in Putnam County for years to come. Scan the QR code to view a full list of new funds.





Agriculture is a large focus in our communities and also for the Putnam County Community Foundation. Over the years, the Community Foundation has partnered with organizations to establish endowments supporting their causes, sponsored events, and even created a new way for giving through Gifts of Grant. Scan the QR code to learn more about the Community Foundation's work to partner with the agriculture sector.

JANUARY 2022

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1 New Year's Day
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
	Martin Luther King, Jr. Day	PCCF Common Scholarship Applications Due				
23	24	25	26	27	28	29
30	31 Fund Update Forms Due					



The Youth Philanthropy Committee, composed of 13 high school students representing the four county school systems, continues to partner with youth across the county to bring their philanthropic ideas to life. Learn more about the Youth Philanthropy Committee by scanning the QR code.





In 2012, the Bainbridge High School Alumni Association officers established a permanent scholarship endowment, the Bainbridge High School Alumni Scholarship. Their goal was to raise \$12,000 in donations, to award its first scholarship. With the support of generous donors and other endowment building opportunities, the fund awarded its first scholarship in 2015. Scan the QR to learn more about the Bainbridge High School Alumni Scholarship and how it has increased its endowment over the years.

FEBRUARY 2022

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1 Grant Applications Due	2	3	4	5
6	7	8	9	10	11	12
13	14 Valentine's Day	15	16	17	18	19
20	21	22	23	24	25	26
27	28					



The Putnam County Community Foundation recognizes past board members who serve for a minimum of six years and demonstrate service above and beyond the call of duty as Honorary Board Members. This distinction is awarded in appreciation of their exemplary service to the Community Foundation. In 2020, Debbi Christy & Ken Eitel were honored with this prestigious award. Scan the QR code to read more about our recipients and view our Honorary Board Members' list.





As a way to build a culture that provides students with the skills they need to be academically and emotionally successful, the Cloverdale Elementary School implemented the Clover U program with financial support from the Putnam County Community Foundation. Scan the QR to learn more about Clover U and its impact on the students at Cloverdale Elementary School.

MARCH 2022

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
		1	2 Ash Wednesday	3	4	5
6	7	8	9	10	11	12
13 Daylight Saving Time Begins	14	15	16	17 St. Patrick's Day	18	19
20	21	22	23	24	25	26
27	28	29	30	31		



"A philanthropist is someone that does charity, or other good deeds for their town, community, or the world," said Allison Skirvin, 2020 Darrell Wiatt Family Philanthropy Essay Contest Winner, who wrote about Grace Timm, a North Putnam High School student, and founder of "Shoes for Change." Read more about Allison and her award winning essay by scanning the QR code.





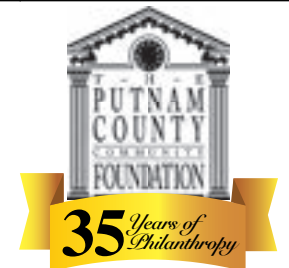
People Pathways was established in 1995 with a vision to develop pathways throughout the community to connect community gardens, parks, schools, and local businesses. Over the past 31 years, the organization has grown to 4 trail sections, spanning nearly 18 miles, with the support of community partners, including the Putnam County Community Foundation. Scan the QR code to learn more about the partnership between People Pathways and the Community Foundation.

APRIL 2022

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
					1 April Fools Day	2 Beginning of Ramadan
3	4	5	6	7	8	9
10 Palm Sunday	11	12	13	14	15 Good Friday Passover Tax Day	16
17 Easter	18	19	20	21	22 Earth Day	23
24	25	26	27	28	29	30



The Corinthian Society recognizes those that have donated to the Putnam County Community Foundation for 25 consecutive years. Scan the QR code to read why Thom and Gwen Morris have continued to support the Community Foundation over the years.



Celebrating 35 Years of Philanthropy

On October 17, 2020, the Putnam County Community Foundation celebrated its 35th Anniversary. Over the years, the Community Foundation has been a pillar for the county, while enriching lives and strengthening the community. However, nothing would have been possible without the foresight of a small group of community leaders who envisioned the benefits of a community foundation serving Putnam County. Because of them, the Community Foundation exists, and alongside our generous donors and the work of volunteers, and staff, the Putnam County Community Foundation will continue to serve Putnam County for the next 35 years.



Scan the QR code to see a full timeline of milestones and achievements from the past 35 years.

2020 Board of Directors



Phil Gick
President



Jeff McCall
Vice-President



Rick Bittles
Treasurer



Alan Zerkel
Secretary



Kyle Beasley



Jeff Blaydes



Liz Cheatham



Mike Goss



Mary Gould



Russell Harvey



Jane Huger



Jennifer Jackson



Jim Jackson



Jeff Kiger



Kate Knaul



Carolyn Mann



Mitch Proctor



Marianne Savage



Anthony Tillman

Committees

Philanthropic Development Committee

Jeff McCall (Chair), Jim Jackson (Vice-Chair), Keith Berry, LaToshia Everson, Emily Knuth, Laura Monnett, Ami Pennington, Andrea Ranck, Brad Tucker

Governance & Nominations Committee

Nancy Wells (Chair), David Archer, Ken Eitel, Jim Ensley, Susan Gick, Mike Goss, Vivian Whitaker

Grant Selection Committee

Jeff Blaydes (Chair), Carolyn Mann (Vice-Chair), Jane Alcorn, Liz Cheatham, Jerod Chew, Allison Creekmore-Long, Dakota Everts, Beth Flint, Linda Gjesvold, Jenna Nees, Marianne Savage

Scholarship Committee

Alan Zerkel (Chair), Kate Knaul (Vice-Chair), Lauralee Baugh, Narda Cotton, Mary Gould, Russell Harvey, Jenna Lanham, Brenda McBride, Janet O'Hair, Jeff Raab, Diana Whitlock

Lilly Selection Committee

Kate Knaul (Chair), Steve Aker, Jane Alcorn, Todd Crosby, Jim Ensley, Karen Heavin, Brad McClure, Susan Stewart, Maureen Wagner, Debbie Winger

Youth Philanthropy Committee

Evan Steffy (Student-Chair), Liz Cheatham (Board-Chair), Gayle Baugh, Jacob Beadles, Garrison Bock, Aubree Branigan, Grace Elmore, Alaina Fritz, Elijah Hardwich, Caroline Hodge, Catherine Hodge, Paige Kaiser, Maximus Kaufman, David Knott, Jayden Simpson, Ruby Sullivan, Grace Timm, Vivian Whitaker, Benjamin Wilkerson (Student-Chair), Kinzee Wilson

2020 Financial Report

As of December 31, 2019

Number of active funds	298
Number of donors served in 2019	960

Since inception in 1985

Cumulative contributions	\$31,439,881
Cumulative grants & scholarships	\$16,051,747.54
Cumulative number of donors served	7,757
Average annual returns, MGP net	8.57%

STATEMENT OF FINANCIAL POSITION ON DECEMBER 31, 2019

ASSETS

Cash and Cash Equivalents	\$790,076
Pledges and Other Receivables	\$12,283
Prepaid Expenses	\$16,139
Investments (Fair Market Value)	\$34,399,731
Property and Equipment, Net	\$435,255
Property Held for Sale	\$2,720
Beneficial Interest in Charitable-Remainder Trusts	\$129,503
Beneficial Interest in Life Insurance	\$170,534

Total Assets **\$35,956,241**

LIABILITIES

Accounts Payable	\$2,553
Accrued Wages	\$22,174
Gift Annuities Payable	\$58,347
Long-Term Debt	\$112,252
Deferred Revenue	\$42,283
Total Liabilities	\$237,609



FINANCIAL ACTIVITY DURING THE YEAR ENDING DECEMBER 31, 2019

SUPPORT AND REVENUE

Contributions, pledges, sponsorships, grants	\$1,417,512
Investment Returns	\$5,968,989
Building and other income	\$32,781
CRT and gift annuity change in value	(\$2,274)
Total support and revenue	\$7,417,008

EXPENSES

Grants, scholarships, projects (paid)	\$1,011,382
Program related expenses	\$213,606
Administrative expenses	\$235,412
Fundraising expenses	\$99,103
Investment fees	\$100,295
Total expenses	\$1,659,798

BEGINNING OF THE YEAR TOTAL ASSETS:	\$30,682,584
END OF THE YEAR TOTAL ASSETS:	\$35,956,241

The Putnam County Community Foundation is certified as meeting ethical and operational standards at both state and national levels, and obtains an external audit every year. The figures above are based upon the audited financial statements completed by Blue & Company for the stated period. Copies of the complete audit report are available upon request and online at www.pcfoundation.org.



MASON
INVESTMENT ADVISORY
SERVICES, INC.

Institutional Investment Consulting

www.masoncompanies.com

proudly supporting the
Putnam County Community Foundation



Eric Wolfe
Broker/Owner
765-653-4663



Sue McCune
Broker
765-720-2774



Amy Robinson
Broker
765-72-0743



Rolynn Ramirez
Broker
317-945-3788



Jana Boggess
Broker
765-720-1800



Stephanie Feltner
Broker
765-357-5504



Lindsay Carter
Broker
765-620-1443



PRIME
Real Estate Group

765-653-HOME

www.primerealestateprofessionals.com



HHSB
Hoosier Heartland
State Bank

Locally Owned, Community Minded, Customer Focused

Stop by and see us in Roachdale
for all your banking needs!

108 N Indiana St | Roachdale, IN | 765-522-2344

www.myhhsb.com

Member FDIC

Facebook Twitter YouTube LinkedIn



Endeavor
Communications

BUILDING
RELATIONSHIPS
THROUGH
TECHNOLOGY FOR
OVER 70 YEARS

WEENDEAVOR.COM

Digital Solutions
Delivered.

We help brands stand out in a crowded digital space.

Strategic Planning

Design & Development

Digital Content Creation

Marketing Solutions



Every Brand Has A Story.
We Help You Tell It.

Schedule A Strategy Session

812-239-5940 | wabashdesignco.com
info@wabashdesignco.com



Bright Idea:
Take Control of
your Usage

Schedule your **FREE** energy audit to take control of your usage and reduce energy bills!

Schedule yours Today!
(317) 745-5473
www.hendrickspower.com

HENDRICKS POWER
Cooperative
A Touchstone Energy® Cooperative



NON-PROFIT
U.S. POSTAGE
PAID
Permit No. 28
Greencastle, IN
46135

2 South Jackson Street
Greencastle, IN 46135



HMSB Insurance

Let us show you why HMSB Insurance is considered the

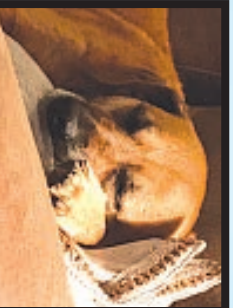
PREMIER INSURANCE
agency in Putnam County

LOCALLY OWNED & OPERATED

Greencastle, Rockville, Montezuma & Brazil

Experience the HMSB Insurance difference!

Hmsbins.com



REST EASY
We've Got You
Covered!

